**Market Notice**

**Date: 29 January 2015**

**Subject: Tap Issues**

**UNLISTED INSTRUMENT**

***(MMELA MOTOR SCHEME (RF) LIMITED –“MMS01U”)***

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This Note is issued by **MMELA MOTOR SCHEME (RF) LIMITED.**

The Notes will be immobilized in the CSD and settlement will take place electronically.

The onus will be on the Arranger and Dealers to advise the counterparties of the placement of trades under this Programme. **This instrument will not be approved for listing by the JSE and accordingly trading and/or settlement of these Notes will not have the protection of the BESA Guarantee Fund.**

**The JSE will not provide Mark-to market (“MTM”) prices, and will not include in the statistics any unlisted trades.**

Full Note details are as follows:

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Additional listing Total amount in issue following additional issue**

R 10,000,000.00 R 60,000,000.00

**Bond Code** MMS01U

**Nominal Issued** R 10,000,000.00

**Issue Price** 101.518219200%

**Coupon** 11.083% (3 Month JIBAR as at 10 December 2014 of 6.083% plus 5.00%)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 10 December 2016

**Books Close** 28 February, 31 May, 31 August, 30 November

**Interest Payment Date(s)** 10 March, 10 June, 10 September, 10 December

**Last Day to Register** by 17:00 on 27 February, 30 May, 30 August, 29 November

**Issue Date** 29 January 2015

**Date Convention** Following

**Interest Commencement Date** 10 December 2014

**First Interest Payment Date** 10 March 2015

**ISIN No.** ZAG000111154

**Additional Information** Subordinated Secured Floating Rate

Unlisted instrument will have indicator “N” for no (“Y” indicates Listed).

For further information on the Note issue please contact:

Nikkita Leong Absa Capital +27 10 245 4201

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Bianca Vaaltyn JSE +27 11 5207377